**Market Notice**

**Date: 31 December 2012**

**Subject:** Tap Issue

***(IDWALA INDUSTRIAL HOLDINGS PTY LTD –“IDW001”)***

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The JSE Limited has granted a listing to **IDWALA INDUSTRIAL HOLDINGS PTY LTD,** with effect from 31 December 2012 under a Domestic Medium Term Note Programme dated 18 June 2012.

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 2,500,000,000.00

**Total Notes Outstanding** R 1,510,000,000.00

**Tap Amount** R 135,000,000.00

**Total Amount Following Tap Issue** R 995,000,000.00

**Bond Code** IDW001

**Nominal Issued** R 135,000,000.00

**Issue Price** 100%

**Coupon 8.955**% (3 Month JIBAR as at 31 December 2012 of 5.125% plus 383 bps

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 30 June 2016

**Books Close** 20 September, 21 December, 21 March, 20 June

**Interest Date(s)** 30 September, 31 December, 31 March, 30 June

**Last Day to Register** By 17h00 on19 September, 20 December, 20 March, 19 June

**Issue Date** 31 December 2012

**Date Convention** Modified Following

**Interest Commencement Date** 10 July 2012

**First Interest Date** 30 September 2012

**ISIN No.** ZAG000096926

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Thato Burhali RMB +27 11 2821414

Brendan Povey JSE +27 11 5207982

Diboko Ledwaba JSE +27 11 5207222

Mari Vink JSE +27 11 5207154